

DARLING INGREDIENTS INC.
Notes to Consolidated Financial Statements (continued)

	December 31, 2022	January 1, 2022
Amended Credit Agreement:		
Revolving Credit Facility (\$32.0 million denominated in € at December 31, 2022)	\$ 135,028	\$ 160,000
Term A-1 facility	400,000	—
Less unamortized deferred loan costs	(722)	—
Carrying value Term A-1 facility	399,278	—
Term A-2 facility	493,750	—
Less unamortized deferred loan costs	(1,034)	—
Carrying value Term A-2 facility	492,716	—
Term Loan B	200,000	200,000
Less unamortized deferred loan costs	(1,302)	(1,928)
Carrying value Term Loan B	198,698	198,072
6% Senior Notes due 2030 with effective interest of 6.12%	1,000,000	—
Less unamortized deferred loan costs net of bond premiums	(7,228)	—
Carrying value 6% Senior Notes due 2030	992,772	—
5.25% Senior Notes due 2027 with effective interest of 5.47%	500,000	500,000
Less unamortized deferred loan costs	(4,127)	(4,959)
Carrying value 5.25% Senior Notes due 2027	495,873	495,041
3.625% Senior Notes due 2026 - Denominated in euro with effective interest of 3.83%	549,814	582,980
Less unamortized deferred loan costs - Denominated in euro	(3,728)	(5,031)
Carrying value 3.625% Senior Notes due 2026	546,086	577,949
Other Notes and Obligations	124,364	32,319
	3,384,815	1,463,381
Less Current Maturities	69,846	24,407
	\$ 3,314,969	\$ 1,438,974

As of December 31, 2022, the Company had outstanding debt under the revolving credit facility denominated in euros of €30.0 million and outstanding debt under the Company's 3.625% Senior Notes due 2026 denominated in euros of €515.0 million. See below for discussion relating to the Company's debt agreements. In addition, at December 31, 2022, the Company had finance lease obligations denominated in euros of approximately €8.6 million.

As of December 31, 2022, the Company had other notes and obligations of approximately \$124.4 million that consist of various overdraft facilities of approximately \$24.2 million, a China working capital line of credit of approximately \$9.8 million, Brazilian notes of approximately \$51.0 million and other debt of approximately \$39.4 million, including U.S. finance lease obligations of approximately \$5.3 million.

Senior Secured Credit Facilities. On January 6, 2014, Darling, Darling International Canada Inc. ("Darling Canada") and Darling International NL Holdings B.V. ("Darling NL") entered into a Second Amended and Restated Credit Agreement (as subsequently amended, the "Amended Credit Agreement"), restating its then existing Amended and Restated Credit Agreement dated September 27, 2013, with the lenders from time to time party thereto, JPMorgan Chase Bank, N.A., as Administrative Agent, and the other agents from time to time party thereto.

Effective December 9, 2021, the Company, and certain of its subsidiaries entered into an amendment (the "Seventh Amendment") with its lenders to the Amended Credit Agreement. Among other things, the Seventh Amendment (a) increased the maximum aggregate principal amount of the revolving credit facility from \$1.0 billion to \$1.5 billion, under which loans will or will continue to be made, as applicable, in U.S. dollars or alternative currencies, to the Company and certain of the Company's subsidiaries as borrowers under the Amended Credit Agreement, (b) extended the stated maturity date of the revolving credit facility from September 18, 2025 to December 9, 2026, (c) obtained a delayed draw term loan commitment, and incurred new term loans pursuant thereto, in an aggregate principal amount of up to \$400.0 million and has a term of five years, (d) joined Darling Ingredients Germany